



## LIFELONG LEARNING PLAN (LLP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

- Use this form to make a withdrawal from your RRSP under the LLP. Complete Part 1, and give the form to your RRSP issuer.
- For more information about the LLP and who qualifies to use it, see Guide RC4112, *Lifelong Learning Plan (LLP)*.

### Part 1 – Complete this part to make an LLP withdrawal from your RRSP

|  |  |                         |  |
|--|--|-------------------------|--|
| Name   |  | Social insurance number |  |
| Address  |  |                         |  |
| City   |  | Province or territory   |  |
|  |  | Postal code             |  |
| <b>Who is the LLP student? (check one)</b> You <input type="checkbox"/> Your spouse or common-law partner <input type="checkbox"/>   |  |                         |  |
| If you checked "Your spouse or common-law partner," enter his or her name and social insurance number.   |  |                         |  |
| <p>1. Has the LLP student enrolled in a qualifying educational program at a designated educational institution, or received a written offer to enrol before March of next year in such a program? For information about <b>qualifying educational programs</b> and <b>designated educational institutions</b>, see Guide RC4112, <i>Lifelong Learning Plan (LLP)</i>.</p> <p>Yes <input type="checkbox"/> <i>Go to question 2.</i>                      No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i></p> |  |                         |  |
| <p>2. Is the student enrolling as a full-time student or a part-time student?</p> <p>Full-time <input type="checkbox"/> <i>Go to question 4.</i>                      Part-time <input type="checkbox"/> <i>Go to question 3.</i></p>  |  |                         |  |
| <p>3. Does the student meet one of the disability conditions explained in Guide RC4112, <i>Lifelong Learning Plan (LLP)</i>?</p> <p>Yes <input type="checkbox"/> <i>Go to question 4.</i>                      No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i></p>  |  |                         |  |
| 4. How much do you want to withdraw?   |  | \$ _____ A              |  |
| <p>5. Is this your first LLP withdrawal this year?</p> <p>Yes <input type="checkbox"/> <i>Go to question 6.</i>                      No <input type="checkbox"/> How much have you already withdrawn under the LLP this year? \$ _____ B</p> <p>If the total of lines A and B is <b>more</b> than \$10,000, your RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$10,000 limit. You have to include the part that exceeds the \$10,000 limit in your income on your return.</p>   |  |                         |  |
| 6. How much have you withdrawn under the LLP in previous years of your current participation? <b>Do not</b> include amounts that you repaid to your RRSPs after participating in the LLP in the past. If the total of lines A, B, and C is <b>more</b> than \$20,000, your RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$20,000 limit. You have to include the part that exceeds the \$20,000 limit in your income on your return.   |  | \$ _____ C              |  |
| 7. What is the account number of the RRSP from which you want to make the LLP withdrawal? _____  |  |                         |  |
| I certify that the information given in Part 1 of this form is correct and complete.   |  |                         |  |
| _____  |  | _____                   |  |
| Signature of participant   |  | Date                    |  |

### Part 2 – To be completed by the RRSP issuer

- **Do not** send us a copy of this form. However, keep one for your records.
- Withhold tax if the total of lines A and B above exceeds \$10,000, or if the total of lines A, B, and C above exceeds \$20,000. Withhold tax only on the excess.
- Report the amount withdrawn in box 25 of a T4RSP slip issued in the name of the RRSP annuitant for the year of the withdrawal.
- For more information on how to report LLP withdrawals, see Guide T4079, *T4RSP and T4RIF Guide*.

|                    |  |  |  |
|--------------------|--|--|--|
| RRSP issuer's name |  | Name and position of contact person                      |  |
| Address            |  | City   |  |
|                    |  | Province or territory                                    |  |
|                    |  | Postal code  |  |
| Phone number       |  | Amount withdrawn   |  |
|                    |  | Date of withdrawal                                       |  |
|                    |  | Year                      Month                      Day |  |